

Statement of Standalone Unaudited results for the quarter ended 30 June 2012

Sr no	Particulars	Three months ended			Six months ended		Year ended on
		June 30,2012 ( Unaudited)	June 30,2011 ( Unaudited)	March 31,2012 ( Unaudited)	June 30,2012 ( Unaudited)	June 30,2011 ( Unaudited)	Dec 31,2011 ( Audited)
<b>PART I</b>							
1.	<b>Income from operations</b>						
	a. Net sales / Income from operations ( net of excise duty)	7,122.75	6,317.62	6,702.98	13,825.73	13,131.69	26,678.27
	b. Other Operating Income	23.98	50.63	39.87	63.85	96.89	215.69
	Total Income from Operations ( net)	7,146.73	6,368.25	6,742.85	13,889.58	13,228.58	26,893.96
2.	<b>Expenses</b>						
	a. Cost of materials consumed	4,798.94	4,466.48	4,250.37	9,049.31	8,729.64	17,802.23
	b. Purchase of stock - in trade	17.07	5.36	5.85	22.92	56.44	69.74
	c. Changes in inventories of finished goods,work in progress and stock-in-trade	(181.78)	(263.27)	147.93	(33.85)	(166.17)	36.14
	d. Employees benefit expenses	412.50	380.84	348.55	761.05	745.74	1,508.46
	e. Depreciation and Amortisation expenses	106.48	123.31	113.95	220.43	243.73	499.80
	f. Other expenses	1,273.54	995.65	1,133.92	2,407.46	1,945.29	3,980.49
	g. Total expenses	6,426.75	5,708.37	6,000.57	12,427.32	11,554.67	23,896.86
3.	Profit from Operations before Other income, Finance cost & Exceptional Items (1-2)	719.98	659.88	742.28	1,462.26	1,673.91	2,997.10
4.	Other Income	169.93	109.40	430.05	599.98	324.01	603.82
5.	Profit from ordinary activities before finance costs & Exceptional Items ( 3+4 )	889.91	769.28	1,172.33	2,062.24	1,997.92	3,600.92
6.	Finance cost	0.17	1.14	8.73	8.90	3.52	6.82
7.	Profit from ordinary activities after finance cost but before Exceptional Items ( 5-6 )	889.74	768.14	1,163.60	2,053.34	1,994.40	3,594.10
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit from Ordinary Activities before tax ( 7+8 )	889.74	768.14	1,163.60	2,053.34	1,994.40	3,594.10
10.	Tax expense ( includes current, deferred & excess provision for previous years)	280.15	233.30	208.01	488.16	651.60	1,120.29
11.	Net Profit from Ordinary Activities after tax ( 9-10 )	609.59	534.84	955.59	1,565.18	1,342.80	2,473.81
12.	Extra ordinary Items ( net of tax expense)	-	-	-	-	-	-
13.	Net Profit for the period ( 11-12)	609.59	534.84	955.59	1,565.18	1,342.80	2,473.81
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve as per balance sheet of the previous accounting year	-	-	-	-	-	17,739.06
16.	Earnings Per Share of Rs 10/- each						
	a) Basic and diluted EPS before extra ordinary items( not annualized)	7.69	6.75	12.05	19.74	16.94	31.20
	b) Basic and diluted EPS after extra ordinary items ( not annualized)	7.69	6.75	12.05	19.74	16.94	31.20
<b>PART II</b>							
<b>A</b>	<b>Particulars of shareholdings</b>						
1.	Public Shareholding						
	No of shares	907,366	907,366	907,366	907,366	907,366	907,366
	Percentage of shareholding	11.45	11.45	11.45	11.45	11.45	11.45
2.	Promoters and promoter group shareholding						
	a) Pledged/ Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non encumbered shares						
	Number of shares	7,020,316	7,020,316	7,020,316	7,020,316	7,020,316	7,020,316
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the Company)	88.55	88.55	88.55	88.55	88.55	88.55

	Particulars	3 months ended (30/06/2012)		
<b>B</b>	<b>INVESTOR COMPLAINTS</b>			
	Pending at the beginning of the quarter	-		
	Received during the quarter	1		
	Disposed off during the quarter	1		
	Remaining unresolved at the end of the quarter	-		

**ELANTAS Beck India Ltd**

## Statement of Assets and Liabilities

(Rs. in lakhs)

Particulars		Half year ended June 30,2012 ( Unaudited)	Year ended Dec 31,2011 ( Audited)
<b>A</b>	<b>EQUITY and LIABILITIES</b>		
1	Shareholders' Funds		
	(a) Share Capital	792.77	792.77
	(b) Reserves and Surplus	19,304.24	17,739.06
	<b>Sub total - Shareholders funds</b>	<b>20,097.01</b>	<b>18,531.83</b>
(2)	<b>Non-Current Liabilities</b>		
	(a) Deferred Tax Liability (net)	144.38	128.81
	(b) Other Long Term Liabilities	150.97	57.01
	(c) Long Term Provisions	317.14	306.79
	<b>Sub total -Non-Current Liabilities</b>	<b>612.49</b>	<b>492.61</b>
(3)	<b>Current Liabilities</b>		
	(a) Short Term borrowings	-	-
	(b) Trade Payables	2,748.30	2,132.81
	(c) Other Current Liabilities	771.04	787.93
	(d) Short Term Provisions	136.49	511.22
	<b>Sub total -Current Liabilities</b>	<b>3,655.83</b>	<b>3,431.96</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>24,365.33</b>	<b>22,456.40</b>
<b>B</b>	<b>ASSETS</b>		
(1)	<b>Non-Current Assets</b>		
	(a) Fixed Assets	5,002.19	4,691.03
	(b) Non-Current Investments	14.69	9.91
	(c) Long Term Loans and Advances	234.91	277.09
	<b>Sub total-Non-current assets</b>	<b>5,251.79</b>	<b>4,978.03</b>
(2)	<b>Current assets</b>		
	(a) Current Investments	8,652.94	8,025.77
	(b) Inventories	4,609.25	3,836.99
	(c) Trade Receivables	4,007.05	3,780.98
	(d) Cash and Bank Balances	1,340.69	1,221.26
	(e) Short Term Loans and Advances	432.64	511.49
	(f) Other Current Assets	70.97	101.88
	<b>Sub total-current assets</b>	<b>19,113.54</b>	<b>17,478.37</b>
	<b>Total - Assets</b>	<b>24,365.33</b>	<b>22,456.40</b>

ELANTAS Beck India Limited

Segment-wise Revenue, Results and Capital Employed

Sr no	Particulars	Three months ended			Six months ended		Year ended
		June 30, 2012 ( Unaudited)	June 30, 2011 ( Unaudited)	March 31, 2012 ( Unaudited)	June 30, 2012 ( Unaudited)	June 30, 2011 ( Unaudited)	Dec 31, 2011 ( Audited)
1	Segment Revenue ( Includes Other Income allocable to segments.)						
a.	Electrical Insulations	5,920.45	5,150.71	5,687.23	11,607.68	10,597.49	21,882.36
b.	Electronic & Engineering Materials	1,263.32	1,237.31	1,078.45	2,341.77	2,666.12	5,132.02
		7,183.77	6,388.02	6,765.68	13,949.45	13,263.61	27,014.38
	Less: Inter segment revenue	-	-	-	-	-	-
	Net Sales / Income from operations	7,183.77	6,388.02	6,765.68	13,949.45	13,263.61	27,014.38
2	Segment Results: Profit / (Loss)						
a.	Electrical Insulations	673.88	611.01	683.09	1,356.97	1,496.38	2,814.52
b.	Electronic & Engineering Materials	127.88	99.51	112.90	240.78	273.21	417.51
	Total	801.76	710.52	795.99	1,597.75	1,769.59	3,232.03
	Less: Interest	0.17	1.14	8.73	8.90	3.52	6.82
	Add : Other unallocable income net of unallocable expenditure	88.15	58.76	376.34	464.49	228.33	368.89
	Profit before Tax	889.74	768.14	1,163.60	2,053.34	1,994.40	3,594.10
3	Capital Employed						
a.	Electrical Insulations	6,757.41	7,323.32	6,547.21	6,757.41	7,323.32	6,308.14
b.	Electronic & Engineering Materials	1,744.55	2,294.04	1,776.95	1,744.55	2,294.04	1,919.00
c.	Others	11,595.05	8,198.09	11,163.25	11,595.05	8,198.09	10,304.70

▪ **III. Notes:**

1. The unaudited financial results for the quarter ended 30 June 2012 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27 July 2012. The statutory auditors have carried out a limited review and expressed an unqualified opinion.
2. The Company operates in two business segments, Electrical Insulations and Electronic & Engineering Materials, as defined by Accounting Standard 17, 'Segment Reporting' prescribed under the Companies (Accounting Standards) Rules, 2006.
3. Figures of the previous period have been reclassified to conform to the presentation adopted in this statement.

For ELANTAS Beck India Limited

Sd./-  
Rajeev Bhide  
Managing Director

Place : Mumbai  
Date : 27 July 2012